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CURRENT SERIAL RECORDS

U.S. TRADE IN POULTRY

AND EGGS, 1969

## SUMMARY

Exports of U.S. poultry products in 1969 were valued at \$77.5 million, up about \$700,000 from the 1968 level. This represents a modest gain of 1 percent. But more importantly, it indicates a reversal in the downward trend that had prevailed since 1964 in the total export value of U.S. poultry and poultry products.

Dollar gains were registered for both fresh or frozen poultry meat and eggs. Exports of fresh or frozen poultry amounted to 136.2 million pounds, valued at \$41.5 million. This represents a 9.2-million-pound reduction in volume, but an increase of \$500,000 in value compared with the preceding year. Increased returns for smaller shipments of poultry meat reflected a firmer per unit price than that for 1968, and increased purchases of higher priced further processed and specialty items.

Exports of eggs and live poultry in 1969 were valued at \$34.3 million, up about \$1.3 million from the 1968 level.

U.S. poultry exports to the European Community continued to be faced with expanding domestic production and excessive import restrictions. Owing to these obstacles, U.S. poultry sales to the EC in 1969 were down \$1.7 million, or approximately 10 million pounds, from the previous year. Gains in shipments to Italy, the Netherlands, and France were insufficient to offset reductions in sales to Belgium, Luxembourg, and West Germany.

In spite of high tariff barriers and rapid development of the EC domestic poultry industry, West Germany continued to provide the largest market for U.S. poultry meat exports--taking slightly over 20 percent by value of these sales in 1969. Exports to West Germany of turkey meat, practically all in the form of parts, totaled 20.9 million pounds--a decrease of 3.7 million pounds from the previous year. The Netherlands is the main competitor with the United States in this market. German imports of chicken meat from the United States also declined, amounting to only 2.4 million pounds--less than one-half as much as in the previous year.

During the past 2 years, large U.S. whole turkeys have had a separate market in West Germany and have not competed directly with the smaller whole turkeys that are being produced and exported by Holland in increasing quantities. However, the fact that the EC can increase, and has increased, supplemental levies on poultry products with only a 3-day notice continues to severely impair U.S. turkey sales to the West German market.

Although total West German imports of fresh or frozen poultry meat from the United States declined in 1969, certain U.S. poultry items such as small game, poultry liver, and poultry specialties registered sizable gains. Moreover, with effective promotional support, these items should have considerable potential in West Germany and other markets in the European Community.

In April 1968, the United States reluctantly decided to meet subsidized competition in what had been an important poultry meat market in Switzerland by reactivating the limited subsidy program on whole chicken. Principally due to this reactivation, the U.S. share of the Swiss market showed improvement in 1969.

Following West Germany in order of importance in providing a market for U.S. poultry meat exports in 1969 were Japan, \$4.8 million; Switzerland, \$4.5 million; and Hong Kong \$3.8 million. When compared with those for the preceding year, these data show almost a doubling in value of shipments for Switzerland and a 13-percent increase for Hong Kong. But due mostly to increased subsidized competition from Denmark and low state trading prices of Bulgaria and Hungary, the value of U.S. poultry sales to Japan was down 4 percent. Whole broilers from these European sources arrived c.i.f. Japan 25 cents per pound. The value of chicken parts from the United States was up 6 percent.

The Caribbean continues to provide a rapidly developing market for U. S. poultry exports. Sales of U.S. poultry products to this area in 1969 were valued at \$7.1 million--almost 15 percent over those

for 1968--and amounted to 29.2 million pounds. Total product moving to the Caribbean Islands exceeded that moving to West Germany for the first time.

### Poultry Meat

Exports of U.S. fresh and frozen poultry meat were down 10 percent compared with 1968, reflecting accelerated subsidized competition--largely from European producers. These shipments totaled 141.5 million pounds valued at \$43.2 million for 1968. West Germany was still our best individual country market for these products, taking some 28.5 million pounds or slightly over 20 percent of total U.S. exports. Even so, this represented a decline of about 27 percent from 1968 sales in this market.

By volume, Hong Kong remained the United States' second largest market for poultry meat in 1969. Although our sales of these products in this market was down 1 percent, their overall value was up \$427,000 compared with the previous year. Chicken parts--wings in particular--are the main U.S. poultry items for this market. U.S. poultry exports to Hong Kong are faced with increased state-trading and subsidized competition, principally from China and Denmark--mainly for trade in whole broilers.

By quantity, Switzerland replaced Japan as the United States' third largest market for poultry meat in 1969 but Japan remained the second largest single outlet for U.S. poultry meat by value. Japan bought 13.1 million pounds valued at \$4.8 million and Switzerland bought 13.7 million pounds valued at \$4.5 million. Both quantity and value were down for Japan, but for Switzerland, were almost doubled compared with a year earlier.

The Caribbean area took increasing supplies of U.S. fresh and frozen poultry meat. Including poultry livers and poultry specialties, our poultry meat export to this area reached a high of 29.2 million pounds in 1969. The leading U.S. customer in the Caribbean was Jamaica, with 8.2 million pounds, followed by the Leeward and Windward Islands, with 6.4 million; Barbados, with 4.3 million; and the Netherlands Antilles, with 4 million. Interest and continued growth in this area's tourist trade should make it an even larger market for our poultry exports in the future.

A breakdown of U.S. poultry meat exports by type showed that chicken parts made up 43 percent of the total in 1969; turkey parts, 20 percent; young whole chicken, 16 percent; and whole turkeys, 6 percent.

Shipments of chicken parts totaled 61.4 million pounds--95 percent of the 1968 quantity. Sales of turkey parts were off by approximately 3 percent and equalled 27.9 million pounds. U.S. exports

of young whole chicken were up 6 percent and amounted to 22.5 million pounds. Sales of whole turkeys were off some 30 percent and amounted to 8.7 million pounds.

Switzerland received close to one-half of the 22.5 million pounds of young whole chickens exported from the United States in 1969. By contrast, this market provided an outlet for only 2 percent of our foreign sales of chicken parts. Hong Kong took 22 percent of all U.S. exports of chicken parts; Japan, 20 percent; and the Caribbean area, 34 percent.

West Germany, the largest single market for turkey parts, took 19.2 million pounds in 1969--69 percent of total U.S. foreign sales. This country also provided a market for 1.7 million pounds of U.S. whole turkeys. This was little more than one-half the quantity received the previous year. The Netherlands and Italy are the other main outlets for U.S. turkeys in Europe. Italy took 2.6 million pounds and the Netherlands 2.2 million pounds--increases of 30 percent and 3 percent respectively over 1968.

Exports of other fresh and frozen ready-to-cook poultry (including ducks, geese, Rock Cornish game birds, other game birds, etc.) were off by some 2.9 million pounds from the 8.2 million pounds sold in 1968. Canada, Hong Kong, and West Germany, in decreasing order of quantity traded, were the largest markets for these products. The major change noted in the U.S. trade pattern for these items in 1969 was the marked decline in sales to Japan.

The trend of smaller sales for canned poultry continued in 1969. These shipments totaled 5.3 million pounds--only 46 percent of the preceding year's quantity. Sizable declines were reported in all three leading markets--West Germany, Canada, and the United Kingdom. Increased availability of fresh or frozen poultry in major consuming centers explains in part reduced demand for the canned product.

#### Poultry Livers and Poultry Specialties

Sizable gains were shown for U.S. exports of poultry livers and poultry specialties in 1969. Poultry liver sales totaled 5.5 million pounds, up 600,000 pounds from the previous year. West Germany is our major market, taking slightly over 67 percent of all shipments. France is the second largest market, receiving 0.9 million pounds.

Exports of poultry specialties, including poultry meat preparations such as chicken a la king, pot pies, etc., totaled 2.8 million pounds, up 42 percent over 1968 sales. Canada alone took one-half of these exports.

## Eggs and Egg Products

In 1969, some 16.8 million dozen eggs were exported for consumption and hatching purposes. This was 1.9 million dozen less than for 1968. Firmer domestic prices and smaller supplies contributed to smaller sales abroad. Shell eggs for consumption totaled 4.1 million dozen, a decline of nearly 36 percent from the previous year's level. Canada and Mexico received the major share. The U.S. foreign market for dried, frozen, or otherwise preserved eggs has steadily declined in recent years. In total, export of these items only slightly exceeded 0.6 million pounds.

## Production Stock

Exports of baby chicks amounted to 25.4 million head in 1969 and were valued at \$17.4 million. This represented a 15-percent decrease in number but an 8-percent increase in value over 1968 sales. Canada, the Bahamas, Mexico, and Japan were the major markets, accounting for 62 percent of total chick exports.

Hatching egg exports were up 3 percent, totaling 12.7 million dozen, and were valued at \$12.0 million. Canada, Jamaica, and Dominican Republic were the major markets, accounting for 79 percent of total exports.

U.S. foreign sales of turkey poult increased from 492,000 head in 1968 to 759,000 head in 1969. Canada alone received four-fifths of these exports.

## OUTLOOK

Total U.S. foreign sales of poultry and poultry products in 1970 will probably remain at about the same level as in the past year. Under less circumscribed trading conditions in the world market, U.S. exports of these items might be expected to expand greatly. However, a number of factors tend to restrict our poultry meat exports. The most burdensome include restricted access to the EC market; continuing subsidized EC and Danish competition in world markets; and low Eastern Bloc trading prices.

Indications are that the overall volume of U.S. sales of poultry meat to the EC market will continue to decline in 1970. It is anticipated that the major share of this decline will be offset by greater shipments to traditional third country markets and to new, developing markets.

On an individual-item basis, U.S. exports of whole chickens will probably not change significantly in 1970 over the level for the previous year. Although there may be some gain for large turkeys,

parts from large turkeys, and selected chicken parts, our overall foreign sales of whole turkeys, turkey parts, and chicken parts will probably show little change. Prospects are more favorable for continued gains in exports of processed specialty products, convenience items, hatching eggs, and live poultry.

Table 1.--Poultry Products: U.S. Exports and Imports; Quantity and Value  
Average 1961-65, Annual 1966-1969

Commodity	Quantity		Value									
	Average 1961-65	1966	1967	1968	1969	1/	Average 1961-65	1,000	1,000	1,000	1,000	1/
<b>EXPORTS</b>								<u>Pounds</u>	<u>Pounds</u>	<u>Pounds</u>	<u>Dollars</u>	<u>Dollars</u>
Poultry meat, fresh or frozen: 2/												
Young chickens	126,548	91,000	79,533	86,026	83,933	24,838	24,309	1,000	1,000	1,000	1,000	1,000
Fowl	12,891	12,631	2,190	2,945	1,612	10,385	2,664	601	816	21,672	22,934	516
Turkeys	39,467	46,250	48,883	41,273	36,595	13,947	16,615	1,000	1,000	1,000	1,000	1,000
Poultry and game, n.e.c.	6,421	7,218	7,515	8,274	5,763	2,202	2,756	2,609	2,609	13,326	12,853	2,317
Poultry liver 3/	2,871	2,653	4,815	4,885	5,195	1/	719	773	1,118	1,535	1,684	1,182
Poultry specialties 3/	1,403	2,296	2,031	1,2558	2,774	1/	615	790	1,129	882	882	41,486
Total	29,001	163,448	144,967	115,361	136,172	62,706	47,907	41,708	40,959	41,708	41,708	41,708
Canned Poultry	16,449	15,680	15,370	11,561	5,287	1/	4,288	4,355	4,380	2,808	2,808	1,670
Total Poultry meat	35,150	179,128	160,337	156,922	141,459	66,941	52,262	46,088	43,767	43,767	43,767	43,156
<b>Market:</b>												
Hatching	4,637	8,024	8,200	8,081	6,339	4,054	1,719	3,387	3,040	2,377	2,377	1,520
Dried	1,000	1,000	1,000	1,000	1,000	1,000	1,000	1,000	1,000	1,000	1,000	11,955
Frozen or otherwise preserved	3,944	955	513	726	383	257	725	1,091	551	879	879	101
Live Poultry:												
Baby chicks	25,327	35,433	32,422	29,922	25,386	1/	8,671	13,532	13,700	16,094	17,350	17,350
Turkey Poults 3/	446	753	408	492	759	1/	434	527	418	396	396	585
Other	1,000	1,000	1,000	1,000	1,000	1,000	1,000	1,000	1,000	1,000	1,000	1,000
Total value	4,325	5,296	8,217	8,295	5,192	1/	1,677	2,115	3,371	2,836	2,836	2,836
<b>IMPORTS</b>												
Poultry meat: 2/												
Chickens, ducks, etc., incl.												
Game, fresh or frozen	84	91	95	7	3	1/	40	54	70	13	9	9
Turkeys, fresh or frozen	124	104	157	8	28	1/	372	225	225	6	12	12
Birds, prep. or preserved, n.e.c.	42	80	106	105	95	1/	105	317	483	259	287	382
Goose liver products	1,000	1,000	1,000	1,000	1,000	1,000	1,000	1,000	1,000	393	393	518
Eggs:												
Chicken in-the-shell	1,308	2,069	565	2,254	1,306	1,481	1/	1,227	825	1,000	1,000	1,000
Other in-the-shell	281	493	509	302	1/	1/	1/	411	411	934	934	644
Dried	1,000	1,000	1,000	1,000	1,000	1,000	1,000	1,000	1,000	1,000	1,000	1,000
Frozen or otherwise preserved	13	22	11,696	1,109	1,066	2,112	1/	385	7	1,573	1,573	54
Live Poultry:												
Baby chicks	697	2,309	3,163	3,578	3,496	1/	1,000	1,000	1,000	1,000	1,000	1,000
Other	1,000	1,000	1,000	1,000	1,000	1,000	1,000	1,000	1,000	1,000	1,000	1,000
Total value	100	184	325	312	665	1/	1/	396	1,610	2,430	2,430	2,222
1/ Preliminary. 2/ Whole or in parts. 3/ Data not available prior to 1965. 4/ Less than 5 years. 5/ Includes fresh or frozen turkeys.												

Table 2.--Chickens, Fresh or Frozen: U.S. Exports by Country of Destination, Average 1961-65, Annual 1965-69

Destination	Average 1961-65	1965	1966	1967	1968	1969 1/
	1,000	1,000	1,000	1,000	1,000	1,000
	Pounds	Pounds	Pounds	Pounds	Pounds	Pounds
Canada . . . . .	5,353	3,655	3,478	3,293	4,420	2,455
Mexico . . . . .	733	793	654	833	1,942	2,221
British Honduras . . . . .	735	1,268	1,373	1,416	1,555	1,611
Bermuda . . . . .	1,360	1,468	1,494	1,618	1,492	1,588
Bahamas . . . . .	537	490	730	1,304	1,545	1,669
Honduras . . . . .	102	192	116	55	69	71
Jamaica . . . . .	2,435	1,818	4,214	4,081	6,179	7,594
Dominican Republic . . . . .	1,011	207	69	15	268	112
Leeward & Windward Islands . . . . .						
Barbados . . . . .	2,033	3,097	4,210	4,354	5,181	6,311
Trinidad & Tobago . . . . .	1,166	1,542	2,062	3,194	3,354	4,230
Netherlands Antilles . . . . .	4,431	564	251	3	10	-
Other . . . . .	2,767	3,205	3,315	3,415	3,865	3,715
	77	75	337	85	212	61
Total North America . . . . .	22,740	18,374	22,303	23,666	30,092	31,638
Chile . . . . .	1,072	5,238	5,048	700	22	39
Colombia . . . . .	140	123	131	55	24	23
Peru . . . . .	2,186	1,856	263	151	27	-
Surinam . . . . .	356	290	662	753	1,279	1,320
Other . . . . .	63	51	11	23	254	103
Total South America . . . . .	3,817	7,558	6,115	1,682	1,606	1,485
Austria . . . . .	1,809	936	1,585	712	407	391
Belgium & Luxembourg . . . . .	120	39	104	52	115	38
France . . . . .	136	171	161	98	54	10
Germany, West . . . . .	73,910	31,253	25,685	11,568	5,336	2,441
Gibraltar . . . . .	210	100	168	135	-	4
Greece . . . . .	7,179	7,740	4,507	3,176	1,951	1,045
Italy . . . . .	230	566	445	750	76	-
Netherlands . . . . .	15,478	8,489	4,929	1,179	501	604
Spain . . . . .	69	58	1,150	-	11	-
Switzerland . . . . .	12,861	2,775	2,532	1,205	6,836	13,226
United Kingdom . . . . .	492	1,147	1,737	549	600	274
Other . . . . .	127	108	525	33	60	23
Total Europe . . . . .	112,621	53,382	43,528	19,457	15,947	18,056
Canary Islands . . . . .	286	380	141	28	33	-
Congo, Republic of . . . . .	1,346	10	320	-	-	-
Ghana . . . . .	1,222	1,074	112	138	48	75
Liberia . . . . .	197	275	250	140	195	184
Libya . . . . .	84	82	130	72	113	100
U.A.R. (Egypt) . . . . .	2,069	1,192	-	-	-	-
Other . . . . .	382	136	89	2/ 437	32	-
Total Africa . . . . .	5,586	3,149	1,042	815	421	359
Aden . . . . .	47	98	115	27	-	-
Bahrein . . . . .	111	168	218	112	46	73
Kuwait . . . . .	1,297	886	1,112	532	226	221
Saudi Arabia . . . . .	853	1,270	1,667	1,128	850	110
Arabian States, n.e.c. 3/	163	221	235	130	444	70
Hong Kong . . . . .	12,341	8,818	10,691	16,049	14,611	13,789
Japan . . . . .	6,076	10,576	9,319	9,118	14,125	12,746
Malaysia . . . . .	1,427	4/ 2,867	1,066	610	993	384
Singapore . . . . .	622	4/	1,154	1,762	1,956	1,346
Nansei Islands, n.e.c. . . . .	786	1,816	2,810	4,798	5,551	3,714
French Pacific Islands . . . . .	702	1,304	1,586	1,323	1,569	833
Trust Territories of . . . . .						
Pacific Islands . . . . .	59	111	186	234	232	564
Other . . . . .	191	521	454	280	302	157
Total Asia & Oceania . . . . .	24,675	28,656	30,613	36,103	40,905	34,007
Grand Total . . . . .	169,439	111,119	103,631	81,723	88,971	85,545

1/ Preliminary. 2/ Of which Uganda 356; Nigeria 41; Tanzania 31. 3/ Shipments to individual states not available. 4/ Singapore included with Malaysia.

Table 3.-Turkeys, Fresh or Frozen: U.S. Exports by Country of Destination, Average 1961-65, Annual 1965-1969

Destination	Average 1961-65	1965	1966	1967	1968	1969
	1,000 Pounds	1,000 Pounds	1,000 Pounds	1,000 Pounds	1,000 Pounds	1,000 Pounds
Canada	2,810	1,223	730	1,046	1,332	756
Panama, Republic of	87	126	155	137	161	135
Bermuda	455	436	443	459	627	533
Bahamas	382	504	649	737	979	861
Mexico	82	21	13	30	471	15
Jamaica	263	410	240	339	367	307
Trinidad	167	197	236	283	377	245
Other British West Indies	84	127	221	180	214	368
Netherlands Antilles	65	61	60	111	183	86
Other	90	68	109	106	90	95
Total North America	14,485	3,173	2,856	3,428	4,801	3,401
Chile	9	3	11	6	82	16
Peru	214	286	286	158	4	4
Other	56	68	25	69	48	46
Total South America	279	357	322	233	134	66
Austria	47	280	712	314	706	282
Belgium and Luxembourg	220	381	415	492	696	715
France	40	59	3	24	10	9
Germany, West	24,596	37,464	30,725	30,416	21,591	20,920
Gibraltar	53	77	68	83	-	8
Greece	2/	285	478	863	503	639
Greece	1,925	3,931	3,450	4,074	2,017	2,615
Italy	3,848	7,998	3,701	2,978	2,104	2,178
Netherlands	48	164	253	421	774	1,089
Sweden	550	475	401	503	549	330
Switzerland	439	904	440	1,283	699	548
United Kingdom	72	121	68	59	94	24
Other	32,472	52,332	41,169	41,628	32,743	29,357
Total Europe	32,472	52,332	41,169	41,628	32,743	29,357
Canary Islands	19	26	32	94	63	163
Ghana	117	272	174	369	220	194
Libya	28	49	26	43	42	11
Nigeria	63	52	82	26	-	-
UAR (Egypt)	112	29	31	-	-	-
Other	156	123	93	133	66	75
Total Africa	195	271	438	665	381	443
Bahrain	41	26	27	40	24	11
Israel	56	34	13	47	75	20
Kuwait	56	93	136	98	131	147
Lebanon	102	126	79	97	166	68
Saudi Arabia	50	59	156	88	90	139
Malaysia	170	3/	182	147	236	123
Singapore	2/	185	168	366	174	381
Philippines	2/	24	51	23	134	92
Hong Kong	722	815	779	1,457	1,493	1,875
Japan	163	230	350	277	471	171
French Pacific Islands	2/	18	29	30	61	66
U.S. Trust Pacific Islands	34	21	16	50	50	78
Other	115	148	159	139	109	157
Total Asia and Oceania	1,736	2,086	2,165	2,929	3,214	3,328
Grand Total	39,467	58,499	46,950	48,883	41,273	36,595

1/ Preliminary. 2/ Less than 5 years. 3/ Singapore included with Malaysia.

Table 4.--Poultry, Fresh or Frozen, Other than Chickens and Turkeys: 1/  
 U.S. Exports by Country of Destination,  
 Average 1961-65, Annual 1966-69

Destination	Average 1961-65	1966	1967	1968	1969	2/
	Pounds	Pounds	Pounds	Pounds	Pounds	
Canada . . . . .	1,000	1,000	1,000	1,000	1,000	1/
Bermuda . . . . .	73	151	239	149	79	
Bahamas . . . . .	43	83	76	132	129	
Barbados . . . . .	21	124	289	717	122	
Jamaica . . . . .	109	143	303	526	269	
Leeward-Windward Is. .	30	128	93	236	112	
Netherlands Antilles .	53	46	280	389	228	
Trinidad . . . . .	152	92	51	46	50	
Other . . . . .	48	137	47	49	55	
Total North America	2,089	3,210	3,827	3,960	3,018	
Total South America	39	21	16	17	10	
Austria . . . . .	3/ 105	143	175	408	34	
Germany, West . . . . .	1,581	793	790	399	303	
Greece . . . . .	3/ 42	-	28	56	36	
Italy . . . . .	33	-	176	105	19	
Netherlands . . . . .	438	189	75	70	51	
Switzerland . . . . .	3/ 82	114	359	61	-	
United Kingdom . . . . .	3/ 40	34	47	-	29	
Other . . . . .	105	47	46	75	7	
Total Europe . . . . .	2,426	1,320	1,696	1,174	479	
Total Africa . . . . .	126	73	57	47	34	
Saudi Arabia . . . . .	100	227	19	96	8	
Kuwait . . . . .	45	142	90	263	42	
Philippines . . . . .	3/ 7	40	26	87	14	
Singapore . . . . .	4/ 46	40	47	214	9	
Hong Kong . . . . .	1,134	1,270	1,109	1,149	1,391	
Japan . . . . .	144	456	108	787	55	
Nansei Islands, n.e.c.	19	39	95	185	53	
Fr. Pacific Is. . . . .	67	125	150	146	135	
Other . . . . .	122	133	133	103	88	
Total Asia & Oceania	1,684	2,472	1,777	3,030	1,795	
Grand Total . . . . .	6,364	7,096	7,373	8,228	5,336	

1/ Includes ducks, geese, guinea hens, Rock Cornish Game Hens; prior to 1965 small game was also included 2/ Preliminary 3/ Less than 5 years.

4/ Includes Malaysia for 1964 and 1965.

Table 5.--Canned Poultry: U.S. Exports by Country of Destination, Average 1961-65,  
Annual 1966-69

Destination	Average 1961-65	1966	1967	1968	1969	1/
	: 1,000 : Pounds					
Canada . . . . .	: 1,374	: 889	: 1,724	: 3,294	: 2,996	
Mexico . . . . .	: 20	: 131	: 214	: 237	: 115	
Bermuda . . . . .	: 8	: 19	: 16	: 18	: 7	
Bahamas . . . . .	: 11	: 20	: 14	: 24	: 29	
Other British West Indies . . . . .	: 6	: 24	: 35	: 22	: 129	
Dominican Republic . . . . .	: 7	: 19	: 18	: 5	: -	
Netherlands Antilles . . . . .	: 5	: 17	: 2	: 1	: 5	
Other . . . . .	: 9	: 2	: 3	: 3	: 3	
Total North America	: 1,440	: 1,121	: 2,026	: 3,604	: 3,284	
Guyana . . . . .	: 8	: 4	: -	: -	: -	
Peru . . . . .	: 3	: -	: 8	: 4	: 2	
Venezuela . . . . .	: 10	: 2	: 3	: -	: -	
Other . . . . .	: 5	: 2	: 4	: -	: 13	
Total South America	: 26	: 8	: 15	: 4	: 15	
Austria . . . . .	: 43	: 19	: 7	: -	: -	
Belgium-Luxembourg . . . . .	: 10	: 7	: -	: -	: -	
Germany, West . . . . .	: 9,644	: 9,938	: 9,830	: 4,927	: 697	
Greece . . . . .	: 13	: 2	: -	: -	: -	
Netherlands . . . . .	: 197	: 414	: 28	: 136	: 89	
Norway . . . . .	: 30	: -	: -	: 2	: -	
Spain . . . . .	: 21	: 31	: 18	: -	: 13	
Switzerland . . . . .	: 55	: 65	: 170	: 99	: 120	
United Kingdom . . . . .	: 2,827	: 2,723	: 2,384	: 2,024	: 580	
Italy . . . . .	: 51	: 5	: 8	: 32	: 4	
Other . . . . .	: 23	: 149	: 2	: 1	: 6	
Total Europe	: 12,914	: 13,353	: 12,447	: 7,221	: 1,509	
Canary Islands . . . . .	: 20	: 293	: 281	: 194	: 68	
Congo, Republic of . . . . .	: 1,040	: -	: -	: -	: -	
Liberia . . . . .	: 10	: 3	: 14	: 4	: 3	
Libya . . . . .	: 9	: 29	: 16	: 27	: 13	
South Africa, Republic of . . . . .	: 32	: 2	: 8	: -	: -	
Other . . . . .	: 15	: 3	: 4	: -	: 2	
Total Africa	: 1,126	: 330	: 323	: 225	: 86	
Aden . . . . .	: 10	: 4	: -	: -	: -	
Kuwait . . . . .	: 5	: -	: -	: 1	: -	
Saudi Arabia . . . . .	: 5	: 4	: 6	: 15	: -	
Syria . . . . .	: 40	: -	: -	: -	: -	
Hong Kong . . . . .	: 13	: 67	: 114	: 102	: 33	
India . . . . .	: 3	: 4	: 1	: 1	: 2/	
Japan . . . . .	: 66	: 40	: 73	: 45	: 39	
Philippines . . . . .	: 17	: 16	: 7	: 20	: -	
Nansei Islands, n.e.c. . . . .	: 47	: 115	: 86	: 54	: 61	
Australia . . . . .	: 375	: 321	: 74	: 69	: -	
French Pacific Islands . . . . .	: 2/	: 180	: 85	: 65	: 45	
U.S. Trust Pacific Islands . . . . .	: 23	: 67	: 64	: 96	: 160	
Other . . . . .	: 39	: 50	: 49	: 39	: 3/	
Total Asia and Oceania	: 643	: 868	: 559	: 507	: 393	
Grand Total . . . . .	: 16,149	: 15,680	: 15,370	: 11,561	: 5,287	

1/ Preliminary. 2/ Less than 500 pounds. 3/ Of which Korea 11; Singapore 19.

Table 6.--Shell Eggs: U.S. Exports by Country of Destination, Average 1961-65, Annual 1966-69

Destination	1961-65		1966		1967		1968		1969 <sup>1/</sup>	
	Average	Dozen	1,000	Dozen	1,000	Dozen	1,000	Dozen	1,000	Dozen
Canada	4,388	12,046	12,825	3,454	7,790	654	3,454	11,244	7,559	2,845
Mexico	455	57	2,498	1,179	31	-	1,833	218	17	474
Costa Rica	2/	16	23	18	31	32	31	32	9	-
El Salvador	51	65	31	32	-	-	108	108	5	-
Guatemala	42	137	45	108	-	-	230	230	15	-
Panama, Republic of	90	113	119	109	32	32	141	141	15	-
Bermuda	71	61	25	1	37	38	38	38	31	31
Bahamas	49	105	48	8	115	123	29	29	138	167
Jamaica	420	807	918	964	68	1,032	1,256	1,256	48	1,304
Dominican Republic	54	539	773	703	2	705	1,118	1,118	1	1,119
Leeward and Windward Islands	69	154	160	2	174	176	176	176	208	208
Barbados	69	86	178	76	21	97	110	110	2	112
Trinidad and Tobago	403	817	843	678	2	427	678	678	-	676
Netherlands Antilles	416	328	307	2	48	429	429	429	-	192
French West Indies	33	84	117	6	148	54	54	54	7	21
Other	62	25	29	3/ 183	14	197	96	96	3	99
Total North America	6,678	15,447	18,934	11,347	5,571	16,918	11,337	11,337	3,964	15,301
Argentina	82	45	59	63	-	-	63	90	-	90
Guyana	18	167	208	275	-	-	275	286	5	291
Chile	1	5	3	62	423	4	485	89	-	89
Ecuador	5	43	60	47	4	4	51	103	2	105
Surinam	6	30	47	96	-	-	96	143	-	143
Venezuela	3,894	935	493	1	-	-	1	14/	-	4/
Other	55	21	37	4	5	5	5	5/ 245	-	245
Total South America	4,011	1,246	2,07	543	432	980	856	856	7	863
Belgium and Luxembourg	133	51	34	46	-	-	46	16	1	17
Germany, West	236	466	75	60	2	2	62	130	-	130
Italy	379	199	196	206	-	-	206	298	-	298
Netherlands	2/ 2	117	11	7	3	3	10	9	2	11
Spain	110	646	16	27	5	5	32	10	-	10
Switzerland	738	136	9	2	-	-	2	2	-	-
United Kingdom	2/ 86	28	1	28	-	-	28	28	-	4/
Other	24	144	23	27	-	-	27	52	-	52
Total Europe	1,708	1,687	365	403	10	10	113	515	3	518
Thailand	2/ 1	86	8	-	-	-	-	-	-	-
French Pacific Islands	103	328	321	1	301	-	302	-	39	39
U.S. Trust Pacific Islands	20	20	18	-	18	-	18	-	31	31
Other	90	13	16	25	7	7	32	7	10	17
Total Asia, Africa, and Oceania	214	447	363	26	326	352	352	7	80	87
Grand Total	12,661	18,827	20,569	12,324	6,339	18,663	12,715	12,715	4,054	16,769

<sup>1/</sup> Preliminary. <sup>2/</sup> Less than 5 years. <sup>3/</sup> Of which Honduras 127, Nicaragua 48. <sup>4/</sup> Less than 500 dozen. <sup>5/</sup> Of which Peru 144. <sup>6/</sup> Of which Peru 144, Kuwait 123, Japan 10; Nigeria 9.

Table 7.--Egg Products: U.S. Exports by Country of Destination, Average 1961-65, Annual 1966-69

Destination	Dried Eggs			Eggs, Frozen and otherwise preserved					
	Average 1961-65 1,000 Pounds	1966 1,000 Pounds	1967 1,000 Pounds	1968 1,000 Pounds	1969 1/ 1,000 Pounds	1966 1,000 Pounds	1967 1,000 Pounds	1968 1,000 Pounds	1969 1/ 1,000 Pounds
Canada	175	120	48	76	110	57	474	312	204
Mexico	37	-	30	13	38	3	1	39	11
Bermuda	7	1	2/	4	10	35	70	68	20
Jamaica	8	-	-	-	-	66	8	30	3
Netherlands Antilles	2/	1	1	1	3	17	9	13	13
Other	12	15	15	19	11	11	18	4	11
Total North America	239	137	94	113	172	189	580	466	262
Colombia	8	-	4	1	1	17	2	2	-
Peru	17	3	1/	-	-	9	2	1	-
Venezuela	51	7	12	-	-	239	-	-	-
Other	4	-	2	5	4	-	3	-	1
Total South America	30	10	18	6	5	265	7	1	1
Austria	95	7	11	11	17	6	2	-	-
Belgium and Luxembourg	81	4	1	32	3	11	-	-	-
France	24	-	6	-	2	-	-	-	-
Germany, West	1,241	64	34	88	13	718	2/	-	-
Greece	30	6	3	2	-	163	-	-	-
Italy	76	3	3	198	33	38	-	-	2
Netherlands	227	31	22	-	-	-	-	-	2
Spain	27	-	3	206	131	21	-	-	-
Switzerland	516	340	219	48	1	44	46	-	4
United Kingdom	1,235	335	94	16	15	1	8	-	-
Other	4	3	-	707	202	998	161	121	32
Total Europe	3,556	73	387	-	-	2/	9	7	4
Total Africa	11	2/	-	-	-	-	-	-	-
Hong Kong	1	1	-	1	8	-	27	10	27
Japan	29	10	7	-	-	-	30	2	2
Malaysia	-	-	-	-	-	-	2	21	33
Nansei Islands, n.e.c.	2/	1	1	1	1	-	22	30	39
Philippines	16	2	-	4	6	2	-	1	39
French Pacific Islands	-	-	-	2/	-	14	-	44	39
U.S. Trust Territories of Pac. Is.	4	1	-	-	3	-	-	-	-
Other	8	-	6	20	4	5	-	-	-
Total Asia and Oceania	58	15	11	34	10	105	116	131	89
Grand Total	3,944	955	513	860	1,557	873	726	383	257

1/ Preliminary.

2/ Less than 500 pounds.

Table 8.--Live Poultry: U.S. Exports by Type and Country of Destination, Average 1961-65, Annual 1967-69

Destination	Baby Chicks				Turkey Poults 1/				Other Live Poultry					
	Average <sup>1/</sup> 1961-65		1967	1968	1969 <sup>2/</sup>		1967	1968	1969 <sup>2/</sup>		Average <sup>1/</sup> 1961-65	1967	1968	1969 <sup>2/</sup>
	Head	Head	Head	Head	Head	Head	Head	Head	Pounds	Pounds	Pounds	Pounds		
Canada . . . . .	7,987	8,525	9,454	9,082	313	396	612	3,604	6,709	7,785	4,583			
Mexico . . . . .	1,815	2,086	2,659	2,187	24	42	36	230	1,465	827	579			
Costa Rica . . . . .	423	36	18	32	3/	3/	3/	4/	2	3/	3/	3/		
El Salvador . . . . .	441	267	219	107	3	2	5	16	18	1	8			
Guatemala . . . . .	587	75	96	137	2	1	1	2	2	14	4			
Honduras . . . . .	283	730	571	568	3/	3/	3/	4/	4	2	2			
Nicaragua . . . . .	644	1,645	1,538	721	-	1	-	4/	10	1	1	3/		
Bahamas . . . . .	929	5,623	2,384	2,305	2	2	3/	22	257	95	12			
Dominican Republic . . . . .	2,586	229	289	347	--	--	--	10	--	--	2			
French West Indies . . . . .	90	33	38	57	--	--	--	4/	5	8	27	58		
Haiti . . . . .	145	164	252	270	--	--	--	4/	1	--	3/	3		
Netherlands Antilles . . . . .	191	209	200	161	--	--	--	4/	3	1	5	28		
Other West Indies . . . . .	689	365	450	502	1	3/	3/	37	17	26	33			
Other . . . . .	5/1,187	69	77	164	--	--	3/	5/	185	--	3/	1		
Total North America . . . . .	17,997	20,056	18,245	16,640	345	444	654	4,131	8,485	8,783	5,313			
Bolivia . . . . .	73	64	192	17	--	--	--	--	--	--	--	-		
Brazil . . . . .	209	655	463	268	3	2	8	4/	3	--	--			
Chile . . . . .	172	299	406	355	1	2	7	4	3/	12	3/			
Colombia . . . . .	117	87	188	222	1	3	1	--	--	--	--			
Ecuador . . . . .	524	309	241	104	--	1	3/	1	1	3/	3/			
Guyana . . . . .	367	428	154	21	3/	--	--	4/	4	1	7	2/		
Peru . . . . .	288	466	266	225	8	7	8	7	--	1	6			
Surinam . . . . .	553	798	618	643	--	--	3/	5	2	5	3			
Venezuela . . . . .	263	452	404	472	4	6	2	39	15	21	33			
Other . . . . .	20	1	4	36	--	--	--	--	1	--	1			
Total South America . . . . .	2,586	3,559	2,936	2,363	17	21	26	63	20	46	43			
Belgium & Luxembourg . . . . .	554	124	331	117	--	--	--	7	1	--	--			
France . . . . .	4/	82	484	215	117	16	19	56	3/	--	--	2		
Germany, West . . . . .	167	22	5	9	--	--	3	71	3/	--	--			
Greece . . . . .	159	408	298	535	--	--	2	--	--	3/	3/			
Italy . . . . .	1,015	727	954	525	22	2	9	7	327	--	2			
Netherlands . . . . .	112	90	115	120	--	--	--	4/	1	--	--	3/		
Spain . . . . .	946	1,342	1,179	654	3/	--	--	4/	2	3/	19	-		
United Kingdom . . . . .	65	27	45	43	1	--	--	4/	5	--	--	3/		
Other . . . . .	25	216	152	173	5	3/	2	--	3	1	--			
Total Europe . . . . .	3,125	3,440	3,294	2,293	44	21	72	93	331	20	4			
Congo, Republic of . . . . .	25	8	10	1	--	--	--	--	--	--	--			
Liberia . . . . .	11	6	8	10	--	--	--	--	--	--	--			
Morocco . . . . .	4/	18	4	--	--	--	--	--	--	--	--			
Nigeria . . . . .	10	11	5	7	--	3/	--	--	--	--	--			
Other . . . . .	17	16	13	17	--	--	--	--	--	--	--			
Total Africa . . . . .	81	41	40	35	--	3/	--	--	--	--	--			
Lebanon . . . . .	121	131	80	117	--	--	--	4/	1	--	--	-		
Hong Kong . . . . .	74	13	20	14	--	--	--	7	3/	--	--			
Japan . . . . .	923	4,206	3,667	2,130	--	1	1	1/4	12	47	2	69		
Philippines . . . . .	99	293	475	268	--	--	1	12	26	120	20			
Malaysia . . . . .	6/	74	35	18	44	--	--	--	--	--	--	1		
China (Taiwan) . . . . .	73	280	337	471	3/	--	--	3	3	3	3/	15		
Nansei Islands, n.e.c. . . . .	46	21	21	18	--	--	--	--	--	--	--			
French Pacific Islands . . . . .	16	113	165	107	--	--	--	3/	3/	1	1			
Other . . . . .	112	7/	234	8/	624	9/	888	2	5	5	5	9	25	
Total Asia and Oceania . . . . .	1,538	5,326	5,407	4,057	2	6	7	38	81	132	131			
Grand Total . . . . .	25,327	32,422	29,922	25,388	408	492	759	4,325	8,917	8,981	5,491			

1/ Included in other live poultry prior to 1965. 2/ Preliminary. 3/ Less than 500. 4/ Less than 5 years.

5/ Mainly Cuba in 1961. 6/ Includes Singapore. 7/ Of which Korea 55; Singapore 48; Thailand 31; Iran 22; Syria 17; Ceylon 13; India 13; Pakistan 11; S. Vietnam 11. 8/ Of which Korea 248; Singapore 95; Iran 78; Thailand 72; India 28; Ceylon 20. 9/ Of which S. Vietnam 366; Iran 123; Korea 123; Singapore 71; Thailand 58; India 33; Cyprus 31; Ceylon 24.

Table 9.--Poultry Products: U.S. Imports by Country of Origin, Average 1961-65, Annual 1966-69

Commodity and Origin	Average 1961-1965	1966	1967	1968	1969	1/
<u>Poultry meat, fresh or frozen:</u> 2/						
Canada . . . . .	: 1,000 : Pounds	: 1,000 : Pounds				
59 . . . . .	: 59	: 101	: 82	: 5	: 28	
Argentina . . . . .	: 14 . . . . .	: 18 . . . . .	: - . . . . .	: - . . . . .	: - . . . . .	
New Zealand . . . . .	: - . . . . .	: 22 . . . . .	: - . . . . .	: - . . . . .	: - . . . . .	
Other . . . . .	: 11 . . . . .	: 4 . . . . .	: 13 . . . . .	: 10 . . . . .	: 3 . . . . .	
Total . . . . .	: 84 . . . . .	: 145 . . . . .	: 95 . . . . .	: 15 . . . . .	: 31 . . . . .	
<u>Birds, prepared or preserved, n.e.c.</u>						
Canada . . . . .	: 51 . . . . .	: 6 . . . . .	: 45 . . . . .	: 120 . . . . .	: 326 . . . . .	
France . . . . .	: 15 . . . . .	: 5 . . . . .	: 12 . . . . .	: 7 . . . . .	: 4 . . . . .	
Hong Kong . . . . .	: 32 . . . . .	: 64 . . . . .	: 77 . . . . .	: 60 . . . . .	: 34 . . . . .	
Korea, Republic of . . . . .	: - . . . . .	: 15 . . . . .	: 11 . . . . .	: 4 . . . . .	: 2 . . . . .	
Other . . . . .	: 26 . . . . .	: 14 . . . . .	: 12 . . . . .	: 10 . . . . .	: 6 . . . . .	
Total . . . . .	: 124 . . . . .	: 104 . . . . .	: 157 . . . . .	: 201 . . . . .	: 372 . . . . .	
<u>Goose liver products:</u>						
France . . . . .	: 42 . . . . .	: 80 . . . . .	: 105 . . . . .	: 103 . . . . .	: 94 . . . . .	
Other . . . . .	: - . . . . .	: - . . . . .	: 1 . . . . .	: 2 . . . . .	: 1 . . . . .	
Total . . . . .	: 3/ 42 . . . . .	: 80 . . . . .	: 106 . . . . .	: 105 . . . . .	: 95 . . . . .	
<u>Eggs, in-the-shell:</u>						
Canada . . . . .	: 1,000 : Dozen	: 1,000 : Dozen				
1,155 . . . . .	: 1,155	: 678	: 648	: 422	: 599	
Mexico . . . . .	: 26 . . . . .	: 1,448 . . . . .	: - . . . . .	: - . . . . .	: 3 . . . . .	
Denmark . . . . .	: 3/ 108 . . . . .	: 14 . . . . .	: 32 . . . . .	: 4/ . . . . .	: 214 . . . . .	
Netherlands . . . . .	: 15 . . . . .	: 43 . . . . .	: 51 . . . . .	: 4/ . . . . .	: 549 . . . . .	
Sweden . . . . .	: - . . . . .	: 141 . . . . .	: 75 . . . . .	: - . . . . .	: - . . . . .	
Israel . . . . .	: - . . . . .	: - . . . . .	: 9 . . . . .	: 1,900 . . . . .	: 8 . . . . .	
China (Taiwan) . . . . .	: 173 . . . . .	: 231 . . . . .	: 225 . . . . .	: 220 . . . . .	: 257 . . . . .	
Other . . . . .	: 5/ 192 . . . . .	: 7 . . . . .	: 34 . . . . .	: 14 . . . . .	: 157 . . . . .	
Total . . . . .	: 1,669 . . . . .	: 2,562 . . . . .	: 1,074 . . . . .	: 2,556 . . . . .	: 1,787 . . . . .	
<u>Eggs, dried:</u>						
Argentina . . . . .	: 1,000 : Pounds	: 1,000 : Pounds				
- . . . . .	: -	: 98	: -	: -	: -	
Denmark . . . . .	: - . . . . .	: 779 . . . . .	: 524 . . . . .	: 399 . . . . .	: 1,014 . . . . .	
Germany, West . . . . .	: - . . . . .	: 114 . . . . .	: 53 . . . . .	: 38 . . . . .	: 90 . . . . .	
Netherlands . . . . .	: - . . . . .	: 110 . . . . .	: 368 . . . . .	: 375 . . . . .	: 712 . . . . .	
Sweden . . . . .	: - . . . . .	: - . . . . .	: 96 . . . . .	: 49 . . . . .	: 223 . . . . .	
United Kingdom . . . . .	: - . . . . .	: 51 . . . . .	: 60 . . . . .	: 161 . . . . .	: 295 . . . . .	
Other . . . . .	: 3/ 13 . . . . .	: 2 . . . . .	: 8 . . . . .	: 44 . . . . .	: 108 . . . . .	
Total . . . . .	: 13 . . . . .	: 1,154 . . . . .	: 1,109 . . . . .	: 1,066 . . . . .	: 2,442 . . . . .	
<u>Eggs, frozen or preserved:</u>						
Denmark . . . . .	: - . . . . .	: 242 . . . . .	: 29 . . . . .	: - . . . . .	: 147 . . . . .	
United Kingdom . . . . .	: 4/ . . . . .	: 10,473 . . . . .	: 22 . . . . .	: 66 . . . . .	: 213 . . . . .	
Japan . . . . .	: 5 . . . . .	: 6 . . . . .	: 4 . . . . .	: 4 . . . . .	: 13 . . . . .	
Other . . . . .	: 17 . . . . .	: 6/ 975 . . . . .	: 4 . . . . .	: 20 . . . . .	: 12 . . . . .	
Total . . . . .	: 22 . . . . .	: 11,696 . . . . .	: 59 . . . . .	: 90 . . . . .	: 385 . . . . .	
<u>Poultry, live baby chicks:</u>						
Canada . . . . .	: 1,000 : Numbers					
693 . . . . .	: 693	: 2,309	: 3,163	: 3,577	: 3,496	
Other . . . . .	: 4 . . . . .	: - . . . . .	: - . . . . .	: 1 . . . . .	: - . . . . .	
Total . . . . .	: 697 . . . . .	: 2,309 . . . . .	: 3,163 . . . . .	: 3,578 . . . . .	: 3,496 . . . . .	
<u>Other live poultry:</u>						
Canada . . . . .	: 1,000 : Pounds					
95 . . . . .	: 95	: 180	: 392	: 307	: 664	
Other . . . . .	: 5 . . . . .	: 4 . . . . .	: 3 . . . . .	: 5 . . . . .	: 1 . . . . .	
Total . . . . .	: 100 . . . . .	: 184 . . . . .	: 395 . . . . .	: 312 . . . . .	: 665 . . . . .	

1/ Preliminary. 2/ Includes chickens, turkeys, guineas, ducks, geese, and small game. 3/ Less than 5 years. 4/ Less than 500. 5/ Of which Australia 168; New Zealand 17. 6/ Of which Poland 944; Australia 28.



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Table 10.--U.S. Exports of Poultry Liver and Poultry Specialties  
Annual 1967-69

Destination	Poultry Liver			Poultry Specialties		
	1967	1968	1969	1967	1968	1969
	: 1,000 : Pounds					
Canada . . . . .	45	100	263	143	522	1,414
Mexico . . . . .	1	-	7	23	1	15
Guatemala . . . . .	-	-	-	5	4	3
Bermuda . . . . .	-	-	6	33	57	91
Bahamas . . . . .	4	6	10	51	68	123
Other West Indies . . .	6	6	15	70	38	55
Netherlands Antilles . . .	8	13	12	13	6	19
Other . . . . .	-	-	4	7	3	9
Total North America.	64	125	317	645	699	1,729
Total South America.	-	5	-	1	31	5
Sweden . . . . .	-	8	-	53	63	124
United Kingdom . . . . .	26	-	-	542	388	177
Netherlands . . . . .	229	163	222	91	38	40
France . . . . .	721	515	875	-	-	14
West Germany . . . . .	3,281	3,598	3,708	320	288	415
East Germany . . . . .	56	-	-	-	-	-
Austria . . . . .	159	203	134	1	-	-
Switzerland . . . . .	22	-	1	84	36	11
Italy . . . . .	2/	1	1	23	-	-
Other . . . . .	1	62	36	2	14	16
Total Europe . . . . .	4,495	4,550	4,977	1,116	827	797
Total Africa . . . . .	19	4	1/	12	26	2
Saudi Arabia . . . . .	7	1	2	8	9	9
Singapore . . . . .	19	9	5	13	9	-
Philippines . . . . .	34	104	2/	-	-	2/
Hong Kong . . . . .	155	75	157	2/	25	47
Japan . . . . .	1	10	-	191	295	97
Nansei Islands, n.e.c.	4	-	-	31	1	6
French Pacific Islands	15	-	-	2/	3	11
Other . . . . .	2	2	37	11	33	71
Total Asia and Oceania	237	201	201	257	375	241
Grand Total . . . . .	4,815	4,885	5,495	2,031	1,958	2,774

1/ Preliminary.

2/ Less than 500 Pounds.

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## Poultry Meat

Imports of poultry meat into the eight major world markets in 1969 registered a modest gain of 1 percent, continuing the upward trend for the third consecutive year. Shipments into these principal markets totaled 682 million pounds, compared with 676 million pounds imported in 1968.

West Germany accounted for nearly 70 percent of world trade in poultry meat, importing 480 million pounds. This was some 6 million pounds above the quantity received in the previous year. The Netherlands continued to be the main supplier of poultry meat to the German market, shipping over two-thirds of total slaughtered poultry imported into the country. Dutch shipments to West Germany during 1969 totaled 337 million pounds--an increase of 21 million pounds from the previous year. Other EC members supplied 64 million pounds. This was approximately 9 million pounds less than that for the previous year. Even so, member countries supplied 84 percent of all German imports of poultry meat.

There was a continued decline in that portion of the German market shared by third countries. Nonmember countries supplied only 16 percent of total German imports in 1969, whereas in the previous year they had supplied 18 percent, and as recently as 1962, 66 percent.

The continued decline in West Germany's imports from third-country suppliers was partially due to increased production in that country and to the continuing application of arbitrarily high import levies on poultry from nonmember countries. These charges (supplementary plus variable levies averaged close to 11 cents per pound on whole broilers during most of 1969. They were much higher for most other categories of poultry meat.

Owing to these obstacles, U.S. poultry sales to West Germany in 1969 amounted to 22.4 million pounds--down 19 percent from the previous year. Increased shipments from Denmark were offset by smaller imports from Eastern European countries. The net result was that larger supplies from the Netherlands were sufficient to offset the decline in shipments from third countries and to account for most of Germany's increased imports of poultry meat.

German imports of U.S. poultry are now confined largely to whole turkeys and poultry parts. In 1969 Germany took 21 million pounds of chicken and turkey parts as compared with 27 million pounds a year earlier. Turkey parts make up the major share of these imports. The Netherlands, Italy, and Hungary are other important suppliers of poultry parts in the Germany market. Imports of U.S. whole turkeys amounted to slightly less than 2 million pounds. This was 45 percent less than the quantity taken in 1968.

Switzerland, the second most important international market for poultry meat, imported 53.3 million pounds in 1969. This represented 8 percent of the total volume traded. Close to 30 percent of all Swiss poultry imports came from the United States as compared with 13 percent for 1968. Thus, the United States regained its place as the largest foreign supplier of poultry to this market, a ranking lost earlier owing to subsidized competition, mainly from the EC and Denmark. A newcomer in the Swiss market was Sweden. Supplies from the Communist Bloc, including Hungary the largest of these exporters, were lower in 1969.

Hong Kong and Japan, the third and fourth largest importers, respectively, of poultry meat also purchased more. The U.S. share in both markets was off slightly from that of the preceding year, due in part to increased subsidized competition from Denmark and low prices of state trading countries, Bulgaria, Hungary and China. Whole broilers from these sources reportedly arrived c.i.f. Japan at 25 cents per pound.

The volume of poultry meat imported by Austria, Greece, United Kingdom, and Spain--the fifth, sixth, seventh and eighth largest importers respectively--was less than that for 1968. Domestic production of poultry meat increased markedly in each of these countries and import requirements were substantially reduced.

World production of poultry meat continued to expand in 1969. Total output in 16 leading countries increased 7 percent to slightly over 17.6 billion pounds. The bulk of this increase was in broiler production, as output in North America and Western Europe continued to expand. With the exception of Belgium and Luxembourg, all countries increased their output of poultry meat. Collectively, EC countries produced 3.7 billion pounds of poultry meat. This represented an increase of 214 million pounds over the level of 1968.

Production in the United States increased by 6 percent to 9.7 billion pounds. Output of young chicken meat (mostly broilers) accounted for the greater part of this gain as there was a 2 percent reduction in turkey meat production.

### Eggs

International trade in shell eggs continued its upward trend for the second consecutive year. Imports into the eight leading markets, at 359 million dozen, increased by 11 percent compared with those of a year earlier. There was a noticeable increase in the quantity of these imports coming from Belgium and Luxembourg, the Netherlands, Poland and Tailand, in contrast to a sharp reduction in the quantity from Bulgaria and Hungary.

As in the case for poultry meat, West Germany provided the largest market for international trade in shell eggs--taking some 148 million dozen, or 41 percent of the total. The Netherlands, Belgium, and Luxembourg supplied 92 percent of Germany's total imports. Hong Kong provided the second largest market, importing 68.6 million dozen. Mainland China supplied three-fourths of Hong Kong's imports. Of the six other major importers, only the United Kingdom failed to receive a larger quantity than in the previous year.

World egg production, based on reports from 37 countries, rose 3 percent in 1969 to about 266.2 billion eggs. Production in the United States declined slightly to 68.7 billion. Output increased for all other countries considered except Sweden, Ireland, Bulgaria, and Hungary.

Some shifts in the trading pattern in egg products took place in 1969, and the volume of trade was up 5 percent. Japan and the United Kingdom, the two leading markets, increased their imports of egg products substantially. Most of Japan's requirements were supplied by Mainland China and Australia. A sizable decline was reported for total imports of egg products by Italy and the Netherlands.

A noticeable shift in the pattern of trade has occurred in the egg solids export market in recent years. Exports from Czechoslovakia, Poland, and the United Kingdom have decreased, while substantial gains have been made in shipments from Australia, the Netherlands, South Africa, and Mainland China.

Mainland China's success in egg products trade in 1969 can be attributed to substantially lower prices offered to importing countries. Moreover, the volume of exports of egg products has more than doubled since 1965. But shipments of shell eggs from China have declined during this period.

### Outlook

Expansion in poultry meat production and trade in evidence the past 3 years will continue in 1970. Production is likely to exceed the 7-percent growth rate reported for 1969. There are already indications that broiler production in the European Community might well average an annual growth rate of between 10 and 12 percent. Moreover, sizable gains are also expected in U.S. production. Only a moderate expansion is anticipated in turkey numbers.

Sizable growth in consumption and export markets will be needed to absorb the larger production. Otherwise, the result will be lower poultry prices and, possibly, troublesome, mounting surpluses. The overall volume of U. S. sales of poultry meat to the EC market is likely to continue to decline. However, it is anticipated that the major share of this decline will be offset by greater sales to traditional third country markets and to new, developing markets. The net result is that total foreign sales of poultry meat in 1970 will probably remain at about the same level as in the past year.

World egg production will probably show another moderate increase over the previous year. But total foreign demand could fall below that for 1970 as major importing countries continue striving towards self-sufficiency.

Table 1.--Poultry meat: 1/ Production in the EC and selected countries, annual 1963-69

Country of origin	1963	1964	1965	1966	1967	1968	1969 2/
	Million pounds						
Belgium and Luxembourg	186.2	195.1	206.7	203.0	222.9	200.2	194.0
France	881.8	970.0	1,035.3	1,075.8	1,128.5	1,199.3	1,280.4
Germany, West	266.8	313.1	335.1	388.0	449.7	462.9	507.8
Italy	579.8	683.4	811.3	769.4	828.9	1,172.8	1,197.0
Netherlands	231.0	285.9	332.1	388.8	441.1	469.8	540.1
Total EC	2,145.6	2,447.5	2,720.5	2,825.0	3,071.1	3,505.0	3,719.3
Canada	607.0	653.7	697.0	790.4	813.4	807.0	903.0
United States	7,403.0	7,678.0	8,170.0	8,994.0	9,410.0	9,145.0	9,728.0
Austria	40.9	53.0	62.9	73.1	75.6	79.6	81.1
Denmark	140.9	168.4	145.9	149.0	145.9	142.4	145.1
Greece	53.9	57.1	72.8	90.2	102.4	112.8	125.3
Spain	281.5	311.0	324.4	468.5	567.0	565.5	628.3
Switzerland	18.5	23.1	27.3	29.8	32.0	33.1	34.2
United Kingdom	797.9	877.4	897.8	974.2	1,061.7	1,159.6	1,245.6
Poland	160.9	180.8	196.2	229.3	235.8	251.3	264.5
Japan	243.3	302.0	350.5	433.9	528.9	605.6	740.7
Total 16 countries	11,893.4	12,752.0	13,665.3	15,057.4	16,043.8	16,406.9	17,615.1

1/ On ready-to-cook basis. 2/ Preliminary.

Table 2. -- Eggs: Production in specified countries, annual 1964-69

Destination	1964	1965	1966	1967	1968	1969 <sup>1/</sup>
	Million eggs	Million eggs	Million eggs	Million eggs	Million eggs	Million eggs
<b>North America:</b>						
Canada.....	5,255	5,194	5,002	5,306	5,436	5,655
Mexico.....	4,750	5,000	5,200	5,356	5,375	5,657
United States.....	62,215	65,692	66,484	70,161	69,324	68,700
<b>South America:</b>						
Argentina.....	2,400	2,880	2,520	2,640	2,880	2,940
Brazil.....	7,772	8,119	8,604	8,750	9,480	9,670
Peru.....	359	327	349	386	388	423
Venezuela.....	436	508	585	569	617	630
<b>West Europe:</b>						
Austria.....	1,607	1,503	1,435	1,471	1,510	1,513
Belgium and Luxembourg.....	3,167	2,888	2,945	3,083	3,438	3,900
Denmark.....	1,717	1,548	1,548	1,529	1,514	1,584
Finland.....	864	889	968	985	952	988
France.....	9,740	9,220	9,700	10,300	10,800	11,200
Germany, West.....	11,194	11,930	12,901	13,802	14,076	14,400
Greece.....	1,184	1,541	1,647	1,757	1,764	1,893
Ireland.....	791	793	773	774	750	744
Italy.....	9,890	9,990	10,570	10,465	9,450	10,281
Netherlands.....	5,149	4,263	4,190	3,695	3,969	4,370
Norway.....	550	556	571	593	652	688
Portugal.....	594	606	617	630	617	705
Spain.....	6,379	6,424	6,657	6,556	6,729	7,140
Sweden.....	1,722	1,652	1,618	1,583	1,746	1,728
Switzerland.....	540	575	615	645	650	695
United Kingdom <sup>2/</sup> .....	14,628	13,980	14,412	14,916	14,814	15,036
<b>East Europe:</b>						
Bulgaria.....	1,326	1,449	1,490	1,683	1,618	1,580
Czechoslovakia.....	2,695	3,007	3,080	3,110	3,270	3,410
Germany, East.....	3,696	3,935	3,894	3,995	4,046	4,050
Hungary.....	2,215	2,393	2,436	2,750	2,792	2,600
Poland.....	6,000	6,264	6,253	6,348	6,315	6,400
Romania.....	2,456	2,630	2,814	2,900	3,113	3,200
Yugoslavia.....	1,806	1,819	2,070	2,200	2,260	2,450
USSR.....	26,700	29,000	31,700	33,921	35,522	37,000
<b>Africa, Asia, and Oceania:</b>						
South Africa, Republic of.....	1,161	1,214	1,268	1,357	2,010	2,028
Israel <sup>3/</sup> .....	1,275	1,287	1,240	1,207	1,224	1,270
Japan.....	17,898	19,368	19,586	23,307	24,390	27,565
Turkey.....	1,359	1,448	1,455	1,536	1,552	1,764
Australia.....	2,520	2,676	2,724	2,554	2,328	2,380
<b>Total.....</b>	<b>214,010</b>	<b>232,568</b>	<b>239,921</b>	<b>252,838</b>	<b>257,701</b>	<b>266,237</b>

<sup>1/</sup> Preliminary. <sup>2/</sup> Year beginning June 1 of year shown. <sup>3/</sup> Year ending September 30 of year shown.

Table 3. Poultry meat:  $\frac{1}{4}$  Imports of major markets by country of origin, 1968 and preliminary 1969

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Table 4.--Shell eggs: Imports of major markets by countries of origin, annual 1968-69

Source of imports	Germany, West	Hong Kong	Italy	Switzerland	France	Austria	United Kingdom	Canada	8-country total
	1968 : 1969 1/	1968 : 1969 1/	1968 : 1969 1/	1968 : 1969 1/	1968 : 1969 1/	1968 : 1969 1/	1968 : 1969 1/	1968 : 1969 1/	1968 : 1969 1/
	Million:dozen	Million:dozen	Million:dozen	Million:dozen	Million:dozen	Million:dozen	Million:dozen	Million:dozen	Million:dozen
North America:									
United States	0.1	0.1	0.1	0.2	(2)	---	---	---	9.0
and Total .....	0.1	0.1	0.1	0.2	(2)	---	---	8.4	8.6
Western Europe:									
Belgium & Luxembourg	39.8	55.2	---	0.6	5.5	1.0	11.7	21.2	84.1
Denmark	3.1	2.5	---	---	2.4	3.8	0.3	4.5	53.7
Finland	0.5	0.3	---	---	2.1	1.6	1.0	1.6	10.3
France	2.8	2.5	---	0.5	0.9	1.8	---	0.7	5.2
Netherlands	72.7	80.5	---	0.7	5.9	0.6	0.9	1.6	3.5
Norway	---	---	---	---	---	---	---	0.3	5.5
Sweden	0.8	0.6	---	---	3.7	3.5	---	0.1	82.4
United Kingdom	1.4	1.6	(2)	---	---	1.2	0.7	4.5	94.5
Total .....	121.1	1b3.3	---	1.8	12.3	11.6	13.0	17.6	210.7
Eastern Europe:									
Bulgaria	1.7	0.2	---	---	2.6	1.4	---	5.2	9.5
Czechoslovakia	1.3	0.1	---	---	0.8	(2)	1.2	0.6	3.3
Hungary	0.6	0.2	---	---	7.6	4.2	3.4	4.1	0.7
Poland	0.3	0.3	---	---	5.4	6.5	7.7	3.2	16.8
Romania	3.7	1.9	---	3.8	5.8	2.1	1.9	3.1	11.9
Yugoslavia	---	0.1	---	---	0.1	(2)	0.1	0.1	20.4
Total .....	7.6	2.8	---	16.8	16.5	17.9	16.6	25.1	135.5
Africa:									
South Africa, Rep. of									
and Total .....	2.1	1.7	1.8	3.3	---	0.6	0.4	0.5	6b.0
Asia and Oceania:									
Israel	---	---	---	52.5	52.6	1.5	0.5	0.6	3.4
China, Mainland	---	---	---	0.9	1.2	1.3	3.1	0.4	60.8
Japan	---	---	---	0.2	0.2	0.2	0.1	(2)	55.7
Macau	---	---	---	2.2	7.6	7.6	7.6	7.6	1.0
Thailand	---	---	---	0.2	0.3	0.2	0.2	0.2	0.2
Viet-Nam, North	---	---	---	0.2	1.3	1.3	1.3	1.3	2.2
Australia	---	---	0.2	0.2	0.2	0.2	0.2	0.2	0.2
Total .....	---	---	63.2	63.2	2.8	3.6	0.8	0.7	67.2
Other 3/ .....	---	0.2	2.1	1.9	1.3	1.5	3.5	0.1	4.0
Grand Total .....	130.9	148.1	65.1	68.6	23.4	33.9	32.4	23.5	322.1
	1/ Preliminary.	2/ Less than 50,000 dozen.	3/ Origin not specified.						

Table 5.--Egg products: Imports of major markets by country of origin, annual 1968-69

Source of Imports	Japan	United Kingdom	Germany, West	Switzerland	Italy	Netherlands	Austria	Canada	8-country total	
									1968	1969 1/
North America:	1,030	1,000	1,000	1,000	1,000	1,000	1,000	1,000	1,000	1,000
U. S. and Total . . . . .	1L	1,270	1,206	1,206	1,206	1,206	1,206	1,206	1,206	1,206
South America:										
Argentina and Total . . . . .			22	22	22	22	22	22	22	22
Western Europe:										
Belgium & Luxembourg . . . . .										
Denmark . . . . .										
France . . . . .										
Germany, West . . . . .										
Italy . . . . .										
Netherlands . . . . .	1,885	3,969	1,505	1,376	8,910	11,064	1,783	3,920	1,880	3,254
Sweden . . . . .										
Switzerland . . . . .										
United Kingdom . . . . .	13,472	12,703	12,703	12,703	12,703	12,703	12,703	12,703	12,703	12,703
Total . . . . .	15,357	16,751	2,589	3,395	13,710	16,022	5,814	5,040	6,922	6,666
Eastern Europe:										
Bulgaria . . . . .										
Czechoslovakia . . . . .	242	97	242	154	220	2,193	367	214	214	22
Hungary . . . . .										
Poland . . . . .										
Romania . . . . .										
Yugoslavia . . . . .										
Total . . . . .	1,760	1,927	2,248	1,844	1,634	536	5,213	2,625	1,865	1,767
Africa:										
S. Africa Rep. & Total . . . . .	7,040	8,364	1,077	3,521	1,077	1,077	1,077	1,077	1,077	1,077
Asia and Oceania:										
China, Mainland . . . . .										
Japan . . . . .	742	1,408	10,707	12,417	2,755	3,214	1,884	6,151	5,069	2,711
Australia . . . . .										
New Zealand . . . . .										
Total . . . . .	20,567	22,334	20,657	23,794	2,829	3,315	1,884	6,151	5,069	2,711
Other 2/ . . . . .										
Grand Total . . . . .										

1/ Preliminary. 2/ Less than 500 pounds. 3/ Origin not specified.

Table 6.--Poultry meat: 1/ Imports into major markets, annual 1963-69

Importing country	1963	1964	1965	1966	1967	1968	1969 2/
	Million pounds						
Germany, West	379.4	407.4	448.9	436.0	435.1	473.5	479.5
Switzerland	49.3	49.0	46.0	49.0	46.9	48.9	53.3
Hong Kong	13.0	22.8	19.7	20.7	29.5	43.2	46.9
Japan	7.7	13.1	13.5	17.5	18.5	35.7	44.3
Austria	22.4	24.4	24.9	27.5	27.2	29.5	28.3
Greece	21.0	14.4	24.5	26.0	25.8	17.0	13.7
United Kingdom	5.2	20.5	27.7	17.5	24.3	16.6	8.7
Spain	1.2	1.9	8.2	11.3	7.7	11.9	7.1
Total	499.2	553.5	613.4	605.5	615.0	676.3	681.8
Percentage change from previous year	---	+	+11	-1	+2	+10	+1

1/ Does not include canned poultry or liver. 2/ Preliminary.



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